



Valuation report prepared for: Sample Company Ltd.

Annual Income:	\$250,000.00
Adjustment to pre-tax earnings:	
Owner Benefits:	\$125,000.00
LT Interest Costs:	\$20,000.00
Amortization:	\$45,000.00
Extraordinary Expenses:	\$5,000.00
Total Adjustments:	<u>\$195,000.00</u>
Business Cashflow:	\$445,000.00
Industry Sector:	Equipment Rental
Competition:	Some
Buyer Market:	Large
Employee Skills:	6 Mo. Training
Customer Base:	Diversified
Owner Involvement:	Somewhat involved
Revenue:	Greater than 3 million
Age of Business:	Greater than 5 years
Vendor Financing:	Some
Profitability Trend:	Steady
Sale Type:	Asset
Business Value:	\$1,751,297.50 to \$2,369,402.50

NOTICE TO READER

This report has been prepared for discussion purposes only. The business being valued may have unique characteristics that could affect this valuation. In no way is this report intended to replace a Certified Business Valuation performed by a Chartered Business Valuation expert. Readers are cautioned that this report may not be suitable for their purposes.

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